

Dementia ECHO Case Form

Patient ECHO ID:

**Basic Information:**

Provider Name:	Presentation Date:
Agency Name:	City/State:
Patient gender:	Patient age:
Insurance status:	Financial concerns?
Native language speaker?	Is patient <b>currently</b> employed?
Patient's decision making capacity:	If non-decisional, decisions made by:
Does patient have history of military service?	
Is patient <b>currently</b> living in a controlled environment?	
Is patient <b>currently</b> under legal supervision?	

**Behavioral Health History:**

Diagnosed or Symptomatic:	Yes	Description
Depression	<input type="checkbox"/>	
Anxiety	<input type="checkbox"/>	
Mania/Hypomania	<input type="checkbox"/>	
Agitation	<input type="checkbox"/>	
Insomnia/Drowsiness	<input type="checkbox"/>	
Wandering	<input type="checkbox"/>	
PTSD	<input type="checkbox"/>	
Other:	<input type="checkbox"/>	

Has patient been hospitalized?	<input type="checkbox"/>	
PHQ-9:		GAD-7:

Case Summary (3-4 sentences):

**Cognitive Screening Exams**

Exam	Yes	Findings
<a href="#">SLUMS</a>	<input type="checkbox"/>	
<a href="#">MMSE</a>	<input type="checkbox"/>	
<a href="#">MoCA</a>	<input type="checkbox"/>	
<a href="#">Mini-Cog</a>	<input type="checkbox"/>	

Goals of Care (What is important to the patient/family?):

Please complete form and email to  
Jessica Rienstra at [ECHO@npaihb.org](mailto:ECHO@npaihb.org)

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**Current Medications:**

Medication Name	Dosage	Frequency

OTC/Herbals?

Prescribed morphine equivalents? (link to calculator [here](#)):

Identified Drug-Drug Interactions?

Remarkable labs, imaging, and/or physical findings:

Other pertinent information:

<p><b>DESCRIBE YOUR MAIN QUESTION(S) ABOUT THIS PATIENT?</b></p>
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**Check all that apply (or relate to main question) and fill in the specifics:**

Area(s) of concern	Yes	Description
Specific symptom management (e.g., insomnia, wandering, paranoia, hallucinations, etc.)	<input type="checkbox"/>	
Dementia specific treatment options	<input type="checkbox"/>	
Issues of Activities of Daily Living (ADLs)	<input type="checkbox"/>	
Issues of Instrumental Activities of Daily Living (IADLs)	<input type="checkbox"/>	
Determining the patient’s diagnosis	<input type="checkbox"/>	
Agitation and/or aggression management	<input type="checkbox"/>	
Advance care planning	<input type="checkbox"/>	
Behavior management	<input type="checkbox"/>	
Other(s)	<input type="checkbox"/>	

**PLEASE NOTE:** By submitting this form, you have acknowledged that Project ECHO case consultations do not create or otherwise establish a provider-patient relationship between an ECHO clinician and any patient whose case is being presented in a teleECHO session. Always use Patient ID# when presenting a patient in clinic. Sharing patient name, initials or other identifying information violates HIPAA privacy laws.

<p><b>Please complete form and email to Jessica Rienstra at <a href="mailto:ECHO@npaihb.org">ECHO@npaihb.org</a></b></p>
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